

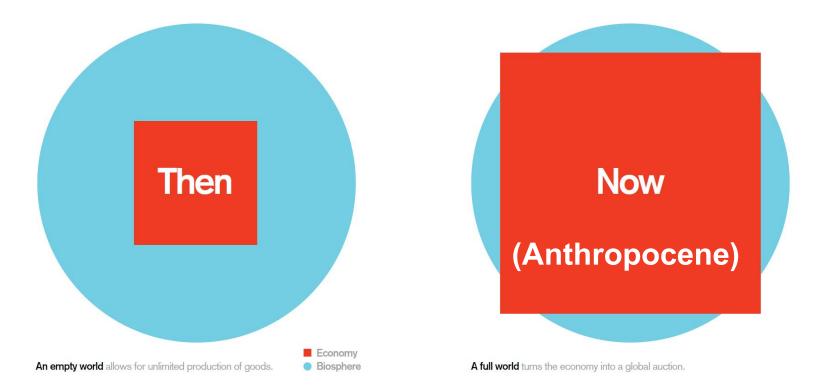
Rīgas meži September 18, 2025

Winning Strategies in the Era of Overshoot

Mathis Wackernagel, PhD



New Context: This changes the rules of the game



Excessive Metabolism

Where is the opportunity?



It is very hard to understand, if your salary depends on not understanding.



To be effective information needs to be...

- 1. factual
- 2. relevant
- 3. empowering

To be paralyzing information needs to be...

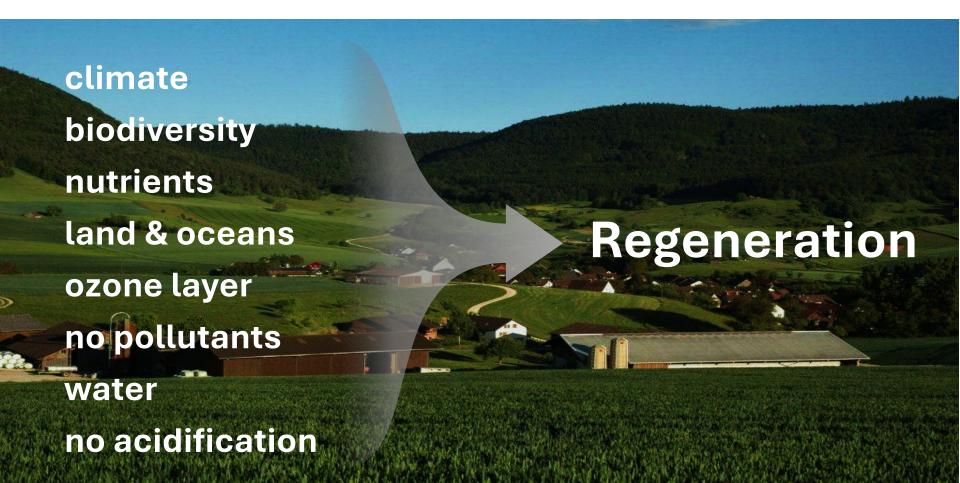
- 1. factual
- 2. relevant
- 3. dysempowering / burdensome







Outcome





The Essence: Regeneration

- 1. Biological resources
- 2. Fossil fuel use limited by regeneration
- Minerals and ores extracting and concentrating them is limited by energy, which is limited by regeneration

The lens of analysis:

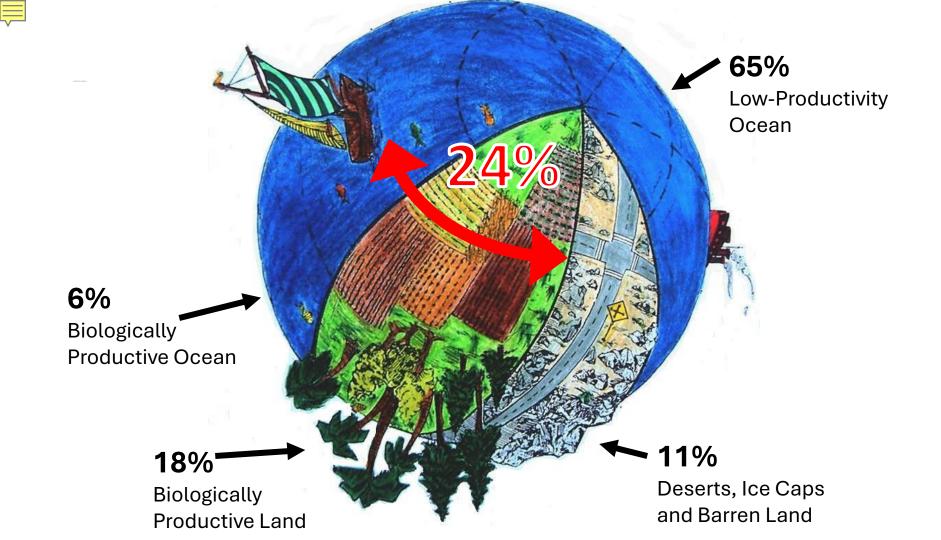
Competition for regeneration

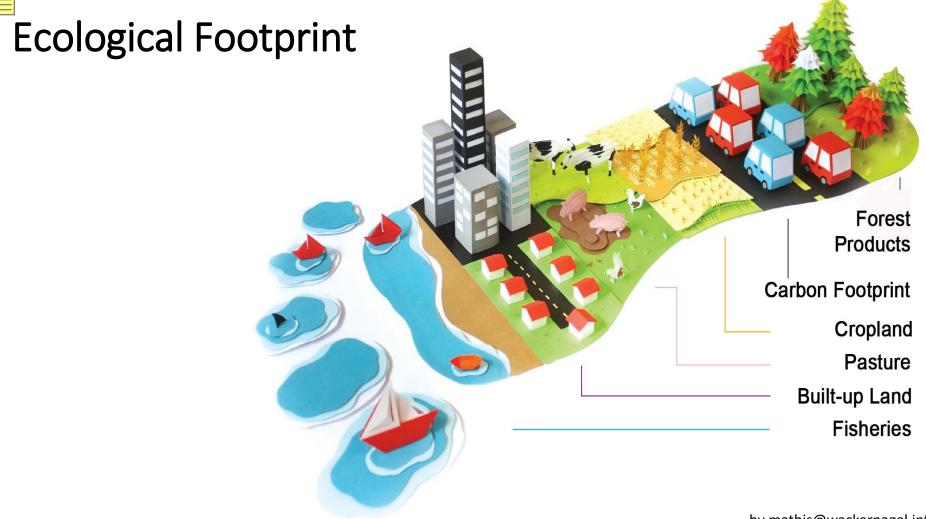
(for biologically productive space)



How much nature do we have?

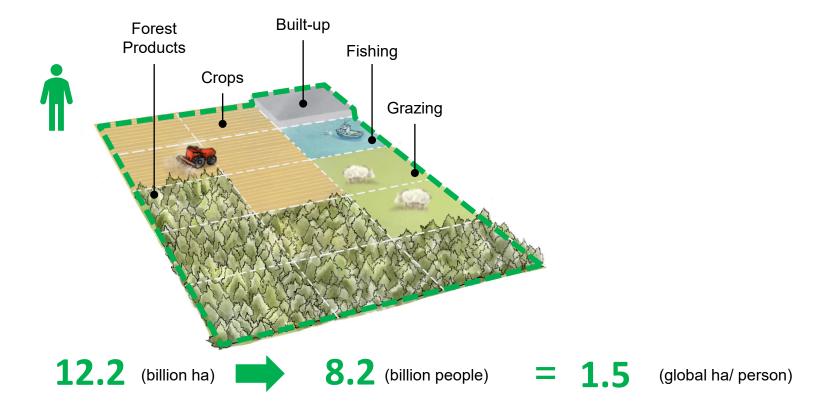
How much nature do we use?





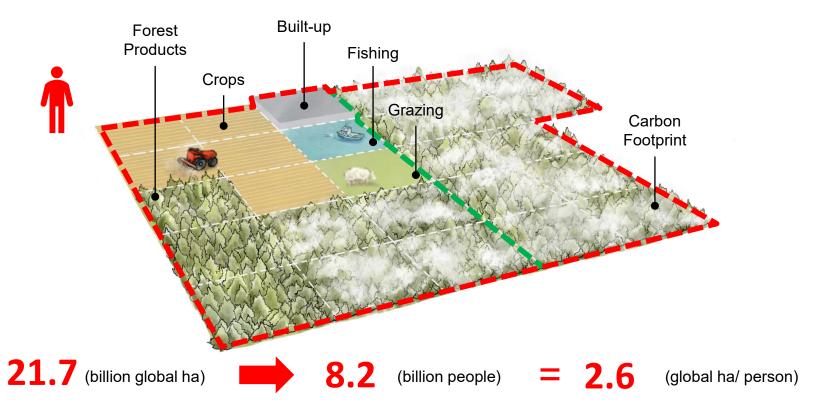


Our biocapacity per person in the world (2025)





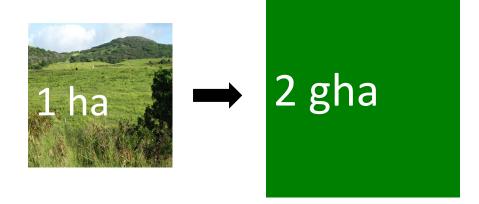
Our global Ecological Footprint per person (2025)



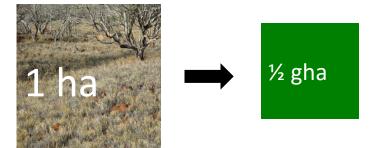


Measurement Unit: global hectare (gha)

E.g., <u>twice</u> as productive



E.g., <u>half</u> as productive





In 2025, for the world

demand = 1.8 regeneration

During 2025, humanity is using **1.8 Earths.**

Therefore in 2025, Earth Overshoot Day fell on **July 24**th.







To preserve biodiversity, ecologists suggest using only **0.5 Earths.**

This is three times less than our current demand.



data.footprintnetwork.org www.footprintnetwork.org www.overshootday.org www.wackernagel.info

LATVIA (2024) (ESTIMATE) Biocapacity Tecological For

GDP PER PERSON

\$25,116

POPULATION

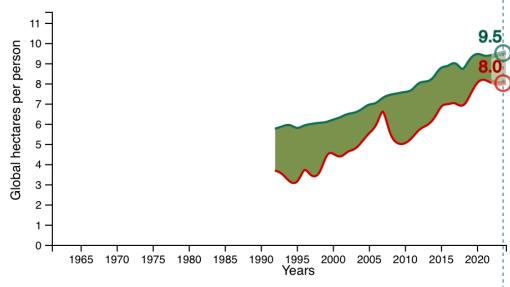
1,810,240



Ecological Footprint per person

Biocapacity per person

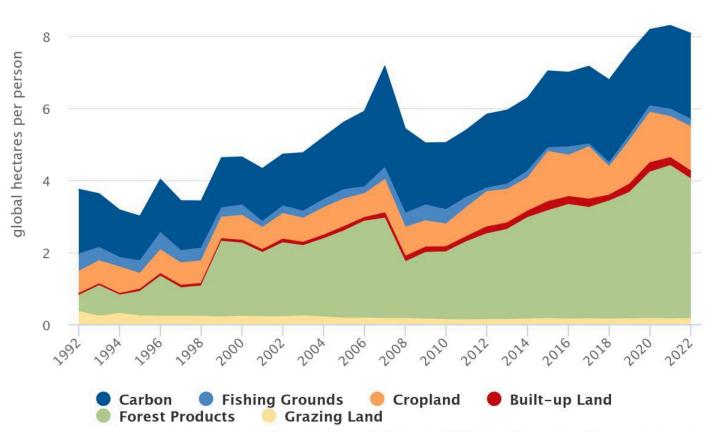
Learn More



Data Sources: National Footprint and Biocapacity Accounts 2025 edition (Data Year 2022); GDP, International Financial Statistics (IFS); Population, U.N. Food and Agriculture Organization.

Latvia Ecological Footprint by Land Type

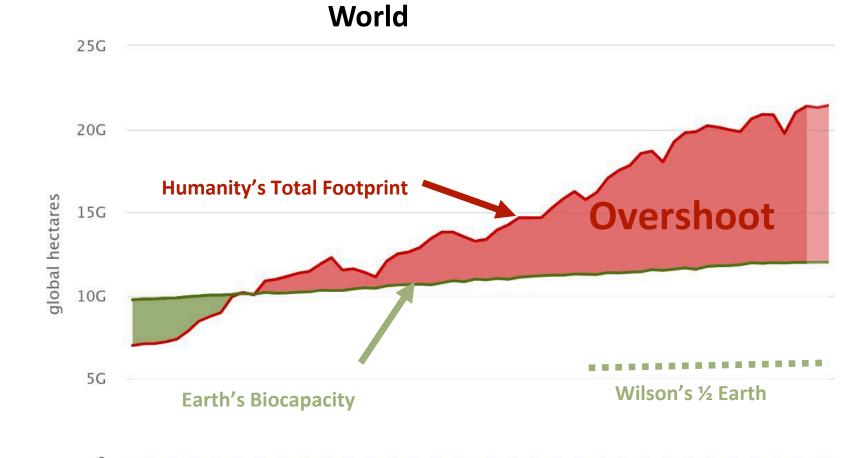




What is the upside?

There is no downside to better understanding the trends that shape our future

a) Economic implications:Overshoot as Market Failure



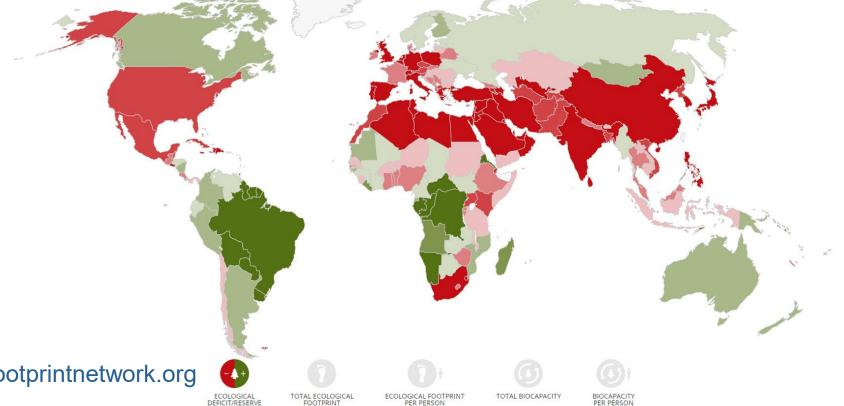


a) Economic implications: Overshoot as Market Failure

How much higher would the price of products of biocapacity need to be for the demand to go down to a sustainable level?

This is a measure of risks and opportunities associated with overshoot





data.footprintnetwork.org

Global Footprint Network® Advancing the Science of Sustainability

BIOCAPACITY PER PERSON

ECOLOGICAL DEFICIT/RESERVE

An ecological deficit occurs when the <u>Ecological Footprint</u> of a population exceeds the <u>biocapacity</u> of the area available to that population. A national ecological deficit mensi that the nation is importing biocapacity through trade, liquidating national ecological assets or emitting carbon dioxide waste into the atmosphere. An ecological reserve exists when the biocapacity of a region exceeds its population's Ecological Footprint.

BIOCAPACITY CREDITORS BIOCAPACITY GREATER THAN FOOTPRINT









BIOCAPACITY DEBTORS FOOTPRINT GREATER THAN BIOCAPACITY









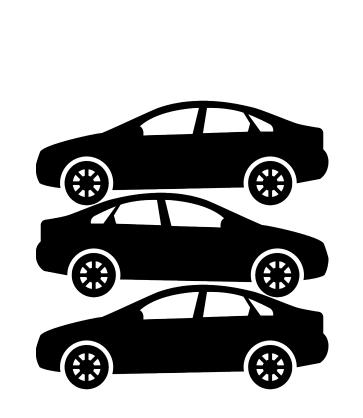
b) What will be valuable?

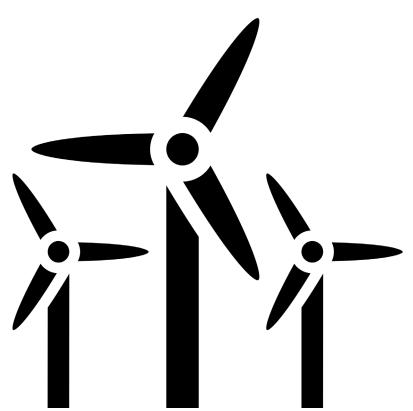
THIS VITAL PART OF THE FUTURE HAS NEVER BEEN MORE PREDICTABLE:

IN ANY IMAGINABLE SCENARIO, THERE WILL BE MORE CLIMATE CHANGE & RESOURCE CONSTRAINTS.

SO, WHICH ASSETS WILL HOLD VALUE?

Company expands, overshoot goes up or down?







How to build lasting success on our finite planet - July 2021

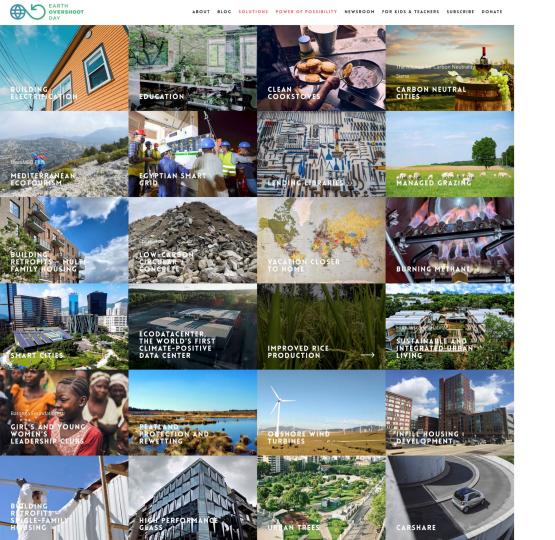






If SE technology was applied costeffectively worldwide, how much would it move Earth Overshoot Day?

21days



THE POWER OF POSSIBILITY

Many existing solutions are ready to be deployed at scale. They make us more resilient and reduce global overshoot. The earlier companies prepare themselves for the predictable future, the better their chance of thriving.

For Global Footprint Network's selection, visit: www.overshootday.org/pop





Breaking the "free-rider belief"

- Unfortunately, today, most sustainability narratives are noble. Particularly the climate-related ones. They embody free-riding dynamics.
- The reality is **the pure opposite**. Free-rider is a sideshow. Self-interest is the core.

Lessons

- Overshoot is becoming the dominant context
- Overshoot reduction = value creation
- It is a measurable, strategic driver for communities, cities, companies, countries

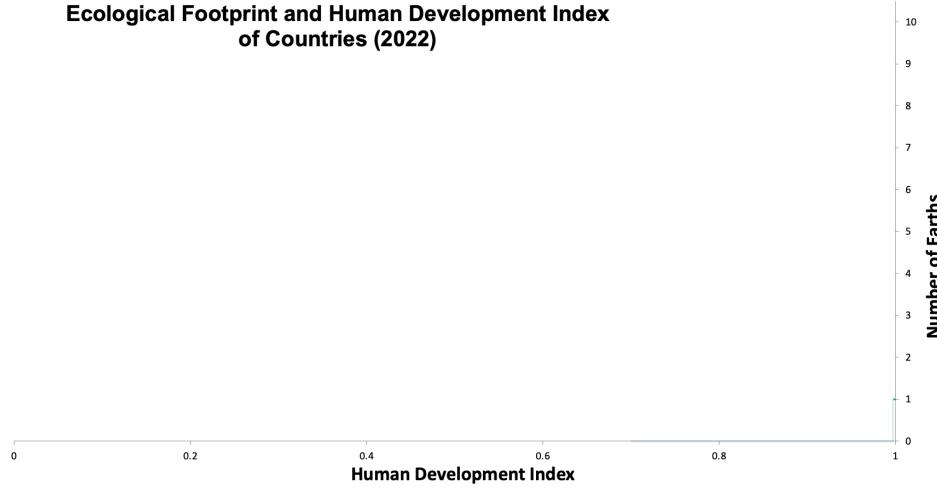


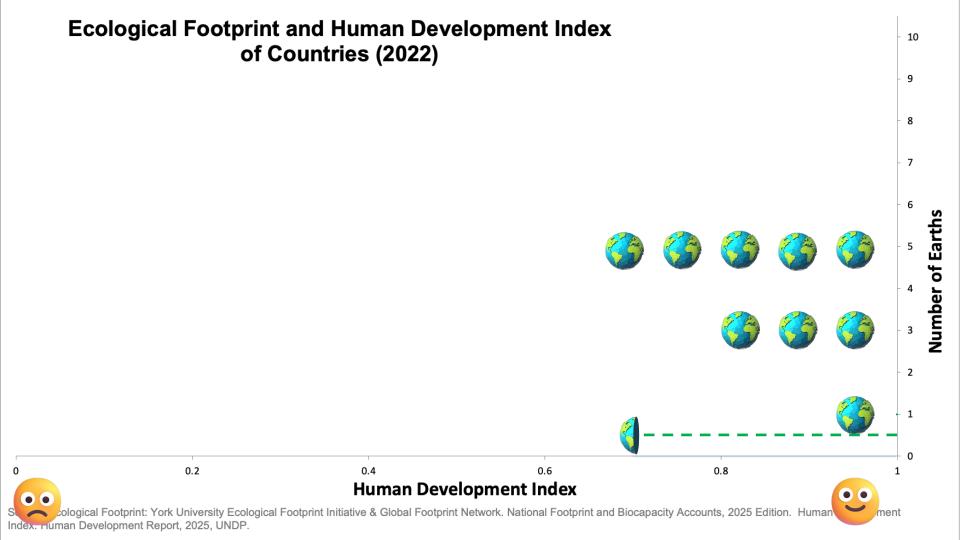
For questions: mathis@footprintnetwork.org

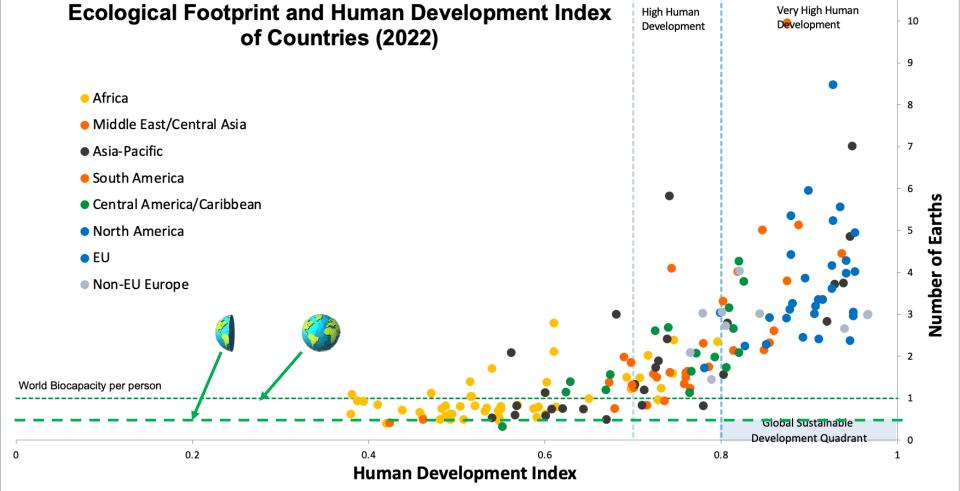
More background:

www.footprintnetwork.org www.wackernagel.info

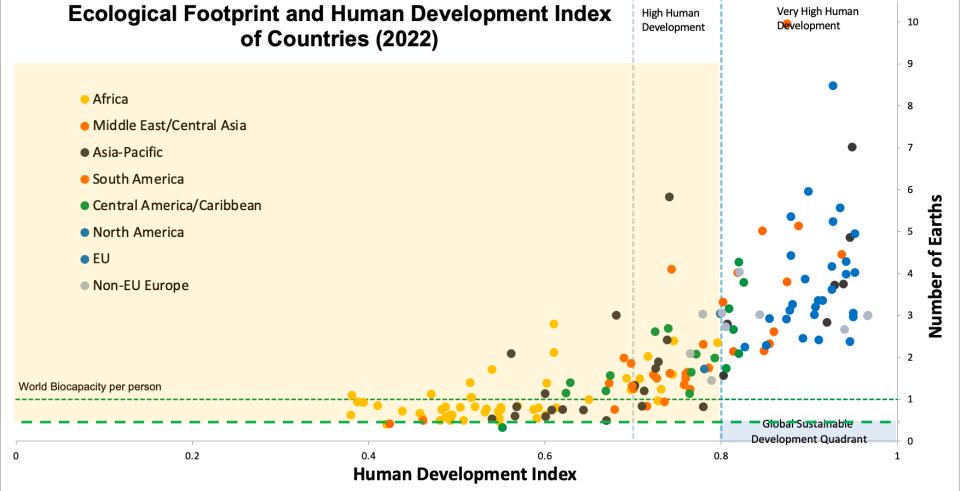
What does this mean for poverty eradication?

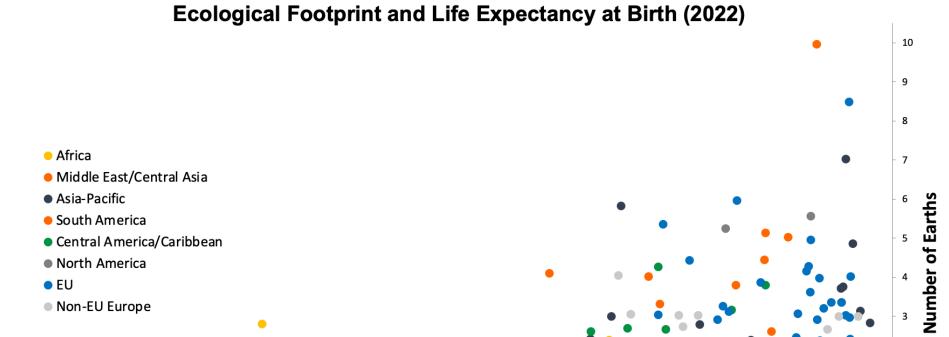


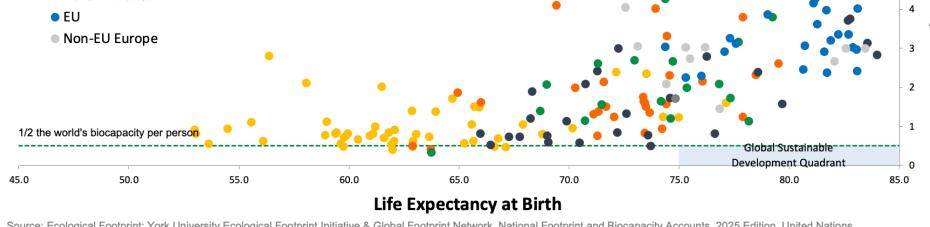




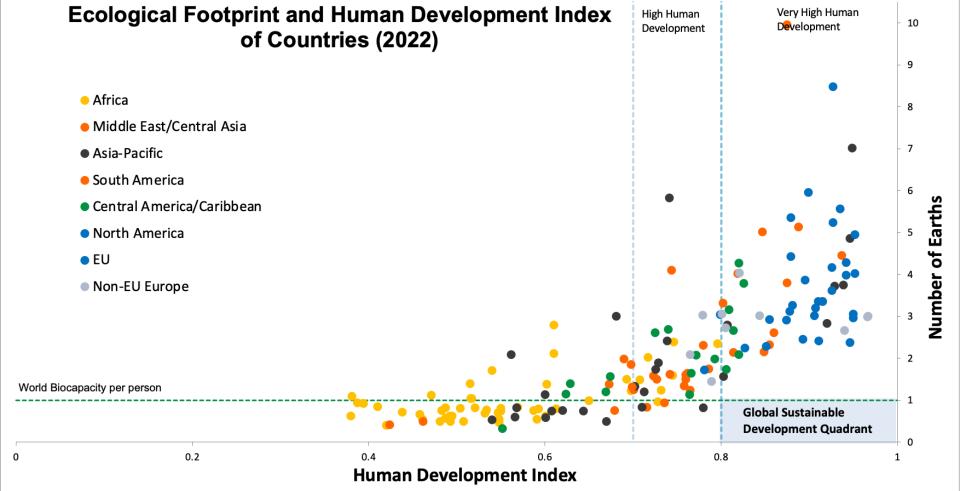


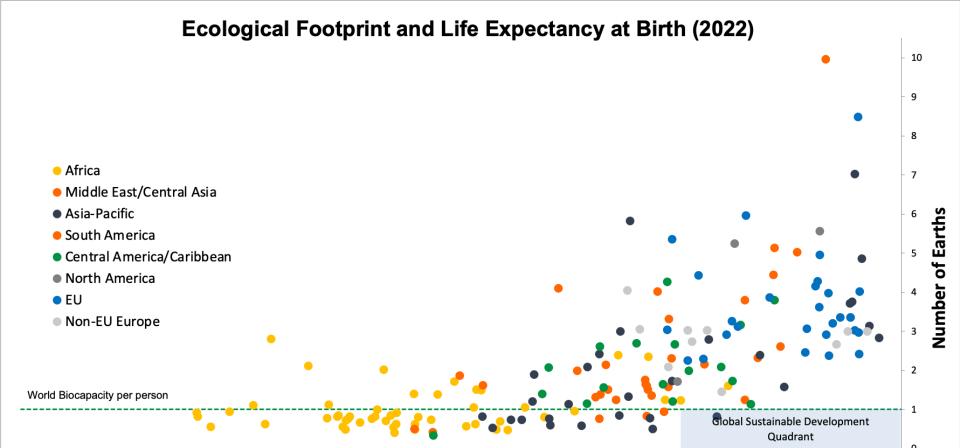






Source: Ecological Footprint: York University Ecological Footprint Initiative & Global Footprint Network. National Footprint and Biocapacity Accounts, 2025 Edition. United Nations Population Division. World Population Prospects: 2022 Revision





Life Expectancy at Birth

70.0

75.0

80.0

85.0

65.0

Source: Ecological Footprint: York University Ecological Footprint Initiative & Global Footprint Network. National Footprint and Biocapacity Accounts, 2025 Edition. United Nations Population Division. World Population Prospects: 2022 Revision

60.0

45.0

50.0

55.0